Charter Institute at Erskine

INSTITUTE INSIGHTS

NAME	DATE	CONTACT	DEPARTMENT
FY23 Annual Audit Engagement	05/31/2023	Angelica Rodrigu	Finance
Continuous Improvement Plan fo	05/25/2023	Christy Junkins	Leadership
FY24 Comprehensive Needs Asses	05/31/2023	Sarah Shealy	Federal Programs Fin
April 2023 Journal Entry Uploa	05/31/2023	John Li	Finance
SC READY post test submission	06/05/2023	Heather Holliday	Assessment
EOC post test submission	06/05/2023	Heather Holliday	Assessment
Students Not Tested Documentat	06/16/2023	Heather Holliday	Accountability
End of Year Checklist	06/09/2023	Jason Jones	PowerSchool and IT
WIDA ACCESS scores Spring 2023	06/15/2023	Heather Holliday	Assessment
College Board Updates for Fall	05/31/2023	Heather Holliday	Assessment
20 Day Letters (April-June 202	06/09/2023	Sarah Shealy	Title I
End of year transcripts and cl	06/16/2023	Jason Jones	PowerSchool and IT
FY23 Title I Parent Engagement	06/09/2023	Sarah Shealy	Title I
Free Enterprise Leadership Cha	04/06/2023 - 06/30/2023	Ashley Epperson	Leadership
CTE Final Meeting of the Year	04/24/2023 - 05/31/2023	Heather Holliday	CTE
Students Not Tested Guideline	04/25/2023 - 05/25/2023	Jason Jones	Accountability , Ass
Erskine College Summer Opportu	05/03/2023 - 06/29/2023	Christy Junkins	Leadership, State an
MTSS Data Submission	05/04/2023 - 05/31/2023	Laura Merrick	MTSS
New Cohorts Beginning in Fall	05/04/2023 - 06/30/2023	Robbie Anderson	Human Resources and
Personal Finance Course Requir	05/11/2023 - 06/10/2023	Jason Jones	Accountability , Lea
ESSER II Expiring June 30th, 2	05/15/2023 - 06/30/2023	Sarah Shealy	Federal Programs Fin
FY23 Inventory Reconciliation	05/15/2023 - 06/30/2023	Lacy Lucas	Federal Programs Fin
FY22 CSI and TSI Expiring Sept	05/15/2023 - 06/14/2023	Sarah Shealy	Federal Programs Fin
SCASA Memberships 2023-2024	05/16/2023 - 06/23/2023	Robbie Anderson	Human Resources and
CTE proposed meeting dates for	05/17/2023 - 06/16/2023	Heather Holliday	CTE
KRA Refresher Course Open for	05/19/2023 - 06/18/2023	Heather Holliday	Assessment
FY23 Claims Reminder	05/28/2023 - 06/03/2023	Sarah Shealy	Additional Targeted

Submission: FY23 Annual Audit Engagement

Department: Finance **Due Date:** 05/31/2023

Details: Description: As outlined in the Charter Contract, the audit and its findings must be submitted to the Institute by

November 1, 2022.

Submission: Continuous Improvement Plan for School Designations

Department: Leadership **Due Date:** 05/25/2023

Details: Continuous Improvement Plan for School Designations are located in your FY23 School Grants Folder. Required for

Priority, CSI, TSI, & ATSI designated schools only. Please contact Christy Junkins if you have any questions or need

assistance.

05/22/2023

Submission: FY24 Comprehensive Needs Assessment (CNA)

Department: Federal Programs Finance

Due Date: 05/31/2023

Details: Schools should prepare and complete their 2023-2024 CNA by May 31, 2023. This submission includes resources and a prep tool to complete the FY24 CNA in FormStack. The CNA should supplement and reflect your school's Charter Promises, Mission and Vision, and School Renewal or Improvement Plan. A comprehensive needs assessment should take into account information on the academic achievement of all children in relation to the challenging State academic standards, particularly the needs of those children who are failing, or are at-risk of failing, to meet the challenging State academic standards and any other factors as determined by the local educational agency. ESSA Section 1114(b)(6). This tool will assist with evaluating data from a variety of sources to identify and prioritize needs within your school. Please note that ALL federally-funded expenditures must tie back to a need demonstrated in this Comprehensive Needs Assessment. Resources included in this submission are: Naomi Morgan's CNA slides from the Institute's joint conference on 3/28/23, CNA Guidance from NCLB (2015), and slides from the SCDE (2020). The FormStack Link is: https://erskinecharters.formstack.com/forms/cna 2023 2024

Submission: April 2023 Journal Entry Upload

Department: Finance **Due Date:** 05/31/2023

Details: As outlined in Section 8.7, Monthly and quarterly reporting, of the Charter Contract, the School shall be responsible for entering a monthly upload of all financial transactions in the format prescribed by the Sponsor by the 15th day of the subsequent month and a yearly upload of the audited adjustments by November 15. In addition, the School shall be responsible for submitting a quarterly financial statement in the format prescribed by the Sponsor by the 15th day of the month following the end of each quarter. The Parties agree that it is the responsibility of the Sponsor to use any financial information it obtains, including reports and audits, to monitor the fiscal condition and compliance of the School.

Submission: SC READY post test submission

Department: Assessment **Due Date:** 06/05/2023

Details: For this submission, please submit copies of Test Security Affidavits, the training sign in sheet, and seating charts for testing. One question is also required: tracking number of returned secure materials OR a note of N/A should there be no materials to return. Contact hholliday@erskinecharters.org with questions.

Submission: EOC post test submission

Department: Assessment **Due Date:** 06/05/2023

Details: For this submission, please submit copies of Test Security Affidavits, the training sign in sheet, and seating charts for testing. One question is also required: tracking number of returned secure materials OR a note of N/A should there be no materials to return. Contact hholliday@erskinecharters.org with questions.

Submission: Students Not Tested Documentation

Department: Accountability **Due Date:** 06/16/2023

Details: Submit any paperwork documentation as outlined by the Students Not Tested process. If you wish to be exempted from this submission and have someone in the office over the summer who can provide this documentation upon request from the SCDE, please email Heather Holliday. If you wish to have everything submitted in case it is requested, please scan documents into this submission. All coding for Students Not Tested is required to be completed in PowerSchool prior to your Day 180 submission.

Submission: End of Year Checklist

Department: PowerSchool and IT

Due Date: 06/09/2023

Details: PowerSchool Admins should see the attached End-of-Year guide and confirm steps have been taken to ensure a successful end of year process for your school.

Submission: WIDA ACCESS scores Spring 2023

Department: Assessment **Due Date:** 06/15/2023

Details: This submission contains test results for your Spr23 ACCESS testing of ML students. You each have a spreadsheet of results specific to your school. Two resource files are a data layout file description from the SCDE & a color coding key for your spreadsheet. These scores should NOT BE ENTERED into PowerSchool until after the rollover this summer. Scores can be shared with families. There is a one question response required for this submission. Contact Heather Holliday with questions.

Submission: College Board Updates for Fall Online ordering and testing

Department: Assessment **Due Date:** 05/31/2023

Details: Attached is a memo from College Board with links to resources and dates regarding the move to online testing this fall. Pay special attention to the need for a Technology Readiness Check due in September so you can alert your IT staff. The submission simply requires the name of the person who confirms receipt of the memo. Please contact Heather Holliday with questions.

Submission: 20 Day Letters (April-June 2023)

Department: Title I **Due Date:** 06/09/2023

Details: In accordance with the Every Student Succeeds Act of 2015, all schools are required to provide timely notice to parents when students have been assigned or taught for four or more consecutive weeks by a teacher who does not meet applicable state certification or licensure requirements at the grade level and subject level in which the teacher has been assigned. ESSA Sec. 1112 (e)(1)(B)(ii) *This includes substitutes. These letters should be sent home with students in the applicable class. Please keep in mind you do not have to resubmit letters. See attached resources and examples below to determine when letters should be sent. Example 1: Teacher 1 taught 3rd grade in Aug-Sept and is still teaching 3rd grade in Oct-Nov. A letter would need to be sent at the beginning of the year. Example 2: Teacher 2 taught Class A in Aug-Dec but in now teaching Class B in Jan-May. A letter would need to be sent at the beginning of each semester.

Submission: End of year transcripts and class ranking reports.

Department: PowerSchool and IT

Due Date: 06/16/2023

Details: Please submit copies of your end of year transcripts and class ranking reports for grades 9-12.

Submission: FY23 Title I Parent Engagement (Q4)

Department: Title I **Due Date:** 06/09/2023

Details: Title I Family Engagement activities should provide assistance to families/ parents in understanding content and achievement standards, assessments, how to monitor their child's progress, and provide materials and training to help their children succeed in school, such as literacy training and using technology as outlined in ESSA Section 1116(e)(2). Each school building has a parent and family engagement plan. The written plan must describe how the school will carry out the parent/family engagement activities. The plan is made available to the local community and is updated periodically to meet the changing needs of parents and the school.

Announcement: Free Enterprise Leadership Challenge Camp - Student Opportunity

Contact Person: Ashley Epperson

Department(s): Leadership Start Date: 04/06/2023 End Date: 06/30/2023

Details: The Free Enterprise Leadership Challenge (FELC) is a five-day summer program open to high school students entering the 10th, 11th, and 12th grades held on college campuses around the country. Erskine College will be hosting one session from July 16 to 20. Interested students must register by July 10. Please see the attached flyer for more information. Visit https://www.felcexperience.org/felc-registration to register. Please contact aepperson@erskinecharters.org with any questions.

Announcement: CTE Final Meeting of the Year for 22-23

Contact Person: Heather Holliday

Department(s): CTE Start Date: 04/24/2023 End Date: 05/31/2023

Details: Mandatory End of Year meeting for all Career and Technology Education school leads via zoom May 31 from 2-4.

Contact Heather Holliday or Christy Junkins with questions. Zoom link for your browswer:

https://erskinecharters.zoom.us/j/86563871787?pwd=NGhTL2hQOUhLNG1pMIJ4enVaTG9RUT09.

Announcement: Students Not Tested Guideline for 2023

Contact Person: Jason Jones

Department(s): Accountability, Assessment, PowerSchool and IT

Start Date: 04/25/2023 **End Date**: 05/25/2023

Details: Sharing information from SCDE for Students Not Testing Guidance. See attached.

Announcement: Erskine College Summer Opportunities for 10-12th graders

Contact Person: Christy Junkins

Department(s): Leadership, State and Academic Programs

Start Date: 05/03/2023 **End Date:** 06/29/2023

Details: Erskine College is offering a mini-medical camp and two dual enrollment courses over the summer. Please see

attachment for details.

Announcement: MTSS Data Submission

Contact Person: Laura Merrick

Department(s): MTSS Start Date: 05/04/2023 End Date: 05/31/2023

Details: Please see the below MTSS formstack to be completed by 5/31/2023. Please note that there are a few changes in

this form from previous years due to changes from the SCDE.

https://erskinecharters.formstack.com/forms/mtssreporting2023

Announcement: New Cohorts Beginning in Fall 2023

Contact Person: Robbie Anderson

Department(s): Human Resources and Benefits

Start Date: 05/04/2023 **End Date**: 06/30/2023

Details: Please see the announcement from the SC Department of Education regarding the School Leadership Executive

Institute and Institute for District Administrators Cohorts below:

Audience: Experienced Principals

The School Leadership Executive Institute (SLEI) is designed to support veteran principals with the knowledge, skills, and competencies to lead innovative and successful schools. SLEI is facilitated in partnership with the Truist Leadership Institute in Greensboro, North Carolina.

Contact: Dr. Gerard Edwards, gedwards@ed.sc.gov, 803-896-0224.

Cohort 51 A- Registration Link: https://scde.formstack.com/forms/slei51a

September 14, 2023 Orientation

Columbia, SC (Face-to-face)

October 10-13, 2023

Greensboro, North Carolina (Face-to-face)

October 30, 2023. 3:00-5:00 PM ET

(Virtual)

November 9-10, 2023

Columbia, SC (Face-to-face)

December 12, 2023

Columbia, SC (Face-to-face)

January 26, 2024

Columbia, SC (Face-to-face)

March 14-15, 2024

Columbia, SC (Face-to-face)

Cohort 51 B- Registration Link: https://scde.formstack.com/forms/slei51b

September 14, 2023 Orientation

05/22/2023 Columbia, SC (Face-to-face) 6

Announcement: Personal Finance Course Requirements

Contact Person: Jason Jones

Department(s): Accountability, Leadership, PowerSchool and IT, State and Academic Programs

Start Date: 05/11/2023 **End Date:** 06/10/2023

Details: Please see attached memo regarding the 0.5 credit course requirements for Personal Finance. This requirement is

effective 23-24 school year for the enrolling 9th grade class cohort. 9GR=24

Announcement: ESSER II Expiring June 30th, 2023

Contact Person: Sarah Shealy

Department(s): Federal Programs Finance

Start Date: 05/15/2023 **End Date:** 06/30/2023

Details: As a reminder, ESSER II will expire for schools on June 30th, 2023. Reimbursements may be submitted in SmartFusion until July 14, 2023. June salaries and benefits may be submitted in SmartFusion until August 8, 2023.

Announcement: FY23 Inventory Reconciliation

Contact Person: Lacy Lucas

Department(s): Federal Programs Finance

Start Date: 05/15/2023 **End Date**: 06/30/2023

Details: Inventory for all federal grants should be updated and reconciled by the end of the fiscal year on June 30, 2023. The school's Google sheet must reflect any changes that were made to the item, such as disposition or transfer, change in location, update of condition, etc. Forms for disposition, transfer, and lost/stolen/missing items can be found on the Federal Programs page of the Institute's website under inventory in the resources dropdown. Once the reconciliation is complete, print and file a copy for your school's records. Records must be kept for six years after the end of the grant. Please reach out if you have any questions while completing this process.

Announcement: FY22 CSI and TSI Expiring September 30, 2023

Contact Person: Sarah Shealy

Department(s): Federal Programs Finance

Start Date: 05/15/2023 **End Date**: 06/14/2023

Details: As a reminder, FY22 CSI and TSI Grants will expire for schools on September 30th, 2023. Reimbursements for expenses between July 1, 2022, and June 30th, 2023, may be submitted in SmartFusion until July 14, 2023 with a special extension for June salaries and benefits until August 8, 2023. Any remaining funds after August 15th will be rolled over for the final claiming period of July 1, 2023, to September 30, 2023. The deadline to submit these FY24 Quarter 1 expenses in SmartFusion will be October 27, 2023.

Announcement: SCASA Memberships 2023-2024

Contact Person: Robbie Anderson

Department(s): Human Resources and Benefits

Start Date: 05/16/2023 **End Date**: 06/23/2023

Details: It is time to register for the 2023-2024 SCASA Memberships. Please email a list of those interested to Robbie

Anderson at randerson@erskinecharters.org. Please include the name, email address, phone number, position title, and preferred roundtables of those interested in membership. A copy of SCASA benefits of memberships and a list of roundtables are attached. The group membership fee is discounted compared to the individual rate. Please submit the list of names to me no later than Friday, June 23rd. Please contact me if you have any questions.

Announcement: CTE proposed meeting dates for 23-24

Contact Person: Heather Holliday

Department(s): CTE Start Date: 05/17/2023 End Date: 06/16/2023

Details: Attached you will find meeting dates for CTE from the SCDE for the 23-24 school year. These meetings are not mandatory for schools, but we wanted you to have these should you wish to attend. Contact Heather Holliday with questions.

Announcement: KRA Refresher Course Open for Experienced Teachers

Contact Person: Heather Holliday Department(s): Assessment Start Date: 05/19/2023

End Date: 06/18/2023

Details: The SCDE and KRA have posted and made available the refresher course needed for all experienced 5K teachers. Directions are attached to the announcement in LWS for you to send to the appropriate teachers. This option is only pertinent to experienced 5K teachers who already have an initial KRA certification. You will be asked to submit certificates of completion in August, but teachers can go ahead and complete the refresher now if that helps. It should take them less than 30 minutes to complete. Contact Heather Holliday with questions.

Announcement: FY23 Claims Reminder

Contact Person: Sarah Shealy

Department(s): Additional Targeted Support and Improvement, Comprehensive Support and Improvement, CTE, Federal

Programs Finance , Title I, Title II

Start Date: 05/28/2023 **End Date:** 06/03/2023

Details: Reminder that the deadline to submit expenses from July 1, 2022 to June 30, 2023 in SmartFusion is July 14, 2023. This date will be the final opportunity to claim ESSER II funds. Goods and services within these claims must be invoiced, received, and paid for by June 30, 2022 to fall into this timeline. Schools are required to seek reimbursement quarterly at minimum, with monthly or weekly submissions highly recommended. The Institute will continue to seek reimbursement from the SCDE at a minimum of monthly. Please continue to utilize the reporting features in SmartFusion to monitor your encumbrances and funding balances.

05/22/2023