## **Charter Institute at Erskine**

## **INSTITUTE INSIGHTS**

NAME	DATE	CONTACT	DEPARTMENT
College Freshman Report Spring	04/19/2023	Heather Holliday	Assessment
March 2023 Journal Entry Uploa	04/30/2023	John Li	Finance
FY23 Quarter 3 Financials	04/28/2023	Angelica Rodrigu	Finance
FY24 Preliminary Budget	04/30/2023	Angelica Rodrigu	Finance
PCS Verification	05/15/2023	Robbie Anderson	Human Resources and
CTE Placement Data Review	04/20/2023	Heather Holliday	CTE
FY23 Federal Programs April Am	04/21/2023	Lacy Lucas	Federal Programs Fin
Spring EOC/SC READY/SC PASS Te	02/22/2023 - 04/18/2023	Heather Holliday	Assessment
New STC Academy AprilFinal M	03/15/2023 - 05/02/2023	Heather Holliday	Assessment
Teacher list for Climate Surve	03/20/2023 - 04/19/2023	Heather Holliday	Accountability , Pow
FY23 TSI, ATSI, CSI, or Priori	03/21/2023 - 05/05/2023	Jeanie Glover	Additional Targeted
Accountability Manual Updated	03/21/2023 - 04/20/2023	Heather Holliday	Accountability
State Aid to Classroom Funding	03/23/2023 - 04/30/2023	John Li	Finance
FY23 Feedback Survey Results	03/24/2023 - 04/23/2023	Sarah Shealy	Federal Programs Fin
Awards Banquet Date and Perfor	03/27/2023 - 05/18/2023	Ashley Epperson	Leadership
April 504 Coordinators' Traini	03/27/2023 - 04/27/2023	Sarah Love	Special Education an
Advanced Placement Training Op	03/30/2023 - 04/29/2023	Heather Holliday	Assessment, Gift and
CTE April Coding in PowerSchoo	03/30/2023 - 04/29/2023	Heather Holliday	CTE, PowerSchool and
Graduation Rate Collection Tra	04/03/2023 - 05/11/2023	Heather Holliday	Accountability , Pow
School Counselor Academy/Round	04/03/2023 - 05/04/2023	Heather Holliday	State and Academic P
State Level KRA training for 2	04/04/2023 - 05/04/2023	Heather Holliday	Assessment
Pre-K (4K) mylGDIs training in	04/04/2023 - 05/04/2023	Heather Holliday	Assessment
Free Enterprise Leadership Cha	04/06/2023 - 06/30/2023	Ashley Epperson	Leadership
Preparing for End-of-Year Clos	04/07/2023 - 04/27/2023	Jeanie Glover	Federal Programs Fin
Planning for Post-ESSER	04/07/2023 - 04/20/2023	Jeanie Glover	Federal Programs Fin
FINAL Amendment Window for FY2	04/10/2023 - 04/28/2023	Lacy Lucas	Federal Programs Fin
New MLP School Coordinator Tra	04/10/2023 - 05/11/2023	Sally Fickling	Title III ESOL
SPED Coordinator Roundtable-Ma	04/17/2023 - 05/03/2023	Sarah Love	Special Education an
PowerSchool Monthly Webinar	04/17/2023 - 04/21/2023	Jason Jones	PowerSchool and IT

Submission: College Freshman Report Spring 2023

**Department:** Assessment **Due Date:** 04/19/2023

Details: It is time for to begin the collection of information for the annual College Freshman Report. Attached each school will find their individual student files. There are also many resources available to you in the documents section. When you have completed the file, please save it and submit it here. Each school will also submit a summary worksheet. Please contact hholliday@erskinecharters.org with questions.

Submission: March 2023 Journal Entry Upload

**Due Date:** 04/30/2023

Details: As outlined in Section 8.7, Monthly and quarterly reporting, of the Charter Contract, the School shall be responsible for entering a monthly upload of all financial transactions in the format prescribed by the Sponsor by the 15th day of the subsequent month and a yearly upload of the audited adjustments by November 15. In addition, the School shall be responsible for submitting a quarterly financial statement in the format prescribed by the Sponsor by the 15th day of the month following the end of each quarter. The Parties agree that it is the responsibility of the Sponsor to use any financial information it obtains, including reports and audits, to monitor the fiscal condition and compliance of the School.

04/17/2023

**Submission: FY23 Quarter 3 Financials** 

**Department:** Finance **Due Date:** 04/28/2023

Details: As outlined in Section 8.7, Monthly and quarterly reporting, of the Charter Contract, the School shall be responsible for entering a monthly upload of all financial transactions in the format prescribed by the Sponsor by the 15th day of the subsequent month and a yearly upload of the audited adjustments by November 15. In addition, the School shall be responsible for submitting a quarterly financial statement in the format prescribed by the Sponsor by the 15th day of the month following the end of each quarter. The Parties agree that it is the responsibility of the Sponsor to use any financial information it obtains, including reports and audits, to monitor the fiscal condition and compliance of the School.

**Submission: FY24 Preliminary Budget** 

**Due Date:** 04/30/2023

Details: As outlined in Section 8.1, Budget, of the Charter Contract, the School must use the same budget codes as are required of school districts in the State. The budget shall be based on documented SCDE estimated revenues in accordance with the allocations in S.C. Code Ann. § 59-40-140(A)-(C). The School shall establish and maintain adequate operating reserves in order to avoid possible financial hardships. When determining the reserve amount, the School shall take into account such factors as the School's mission and longterm strategy, current and future commitments and day-to-day operating costs. On or before April 30 of each year, the School shall submit to the Sponsor the School's preliminary proposed budget for the upcoming school year, with the School's final budget submitted to the Sponsor by July 01 subject to modifications throughout the year as are required or are permitted.

**Submission: PCS Verification** 

**Department:** Human Resources and Benefits

**Due Date:** 05/15/2023

Details: Please review your school's PCS report dated April 6, 2023 in your shared folder in Dropbox. Confirm if your report is correct or needs any changes. If there are needed additions or terminations of staff members, please send a new PCS Form as soon as possible. Please contact Robbie Anderson at randerson@erskinecharters.org if you have any questions.

**Submission: CTE Placement Data Review** 

Department: CTE

Due Date: 04/20/2023

Details: The SCDE has pulled your coding of CTE completer data. Please review your file and make any corrections directly in PowerSchool. Changes need to be made by April 20 at which time the SCDE will repull your data. The submission requires the entry of the name of the person at your school who has completed the review of the data.

**Submission: FY23 Federal Programs April Amendment** 

**Department:** Federal Programs Finance

Due Date: 04/21/2023

Details: In order to prepare for the upcoming amendment window which occurs April 21, 2023 through April 28, 2023, please indicate which of the following grants you will need to amend. Please note that ESSER III has additional requirements per the SC Department of Education. If an ESSER III amendment is requested, a staff member from Federal Programs will contact you to discuss what, if any, public input is needed.

Announcement: Spring EOC/SC READY/SC PASS Test and DRC Training

Contact Person: Heather Holliday Department(s): Assessment

**Start Date:** 02/22/2023 **End Date:** 04/18/2023

Details: This meeting will be the final face to face meeting for STCs for the 22-23 school year. We will focus on specific training for preparing for each of the spring tests. This is a mandatory meeting for ALL STCs. All participants should bring a computer as well as class rosters for hands on preparation of materials for these tests. DRC training will also be a part of the day. Should schools wish to send two personnel to be trained in order to have a back up STC for testing, just ensure both team members are certified teachers. Please contact hholliday@erskinecharters.org with questions. The meeting will be April 18 from 10-4 at the Institute Office in Columbia.

Announcement: New STC Academy April--Final Meeting of Year

Contact Person: Heather Holliday

Department(s): Assessment

**Start Date**: 03/15/2023 **End Date**: 05/02/2023

Details: The focus of this final new STC Academy meeting will be on the reporting features in DRC and how to read the data files provided to them. This meeting is mandatory for all first and second year STCs, but experienced STCs are also welcome to attend. The meeting will occur via Zoom from 1-3. Contact hholliday@erskinecharters.org with questions. Zoom link for your browser: https://erskinecharters.zoom.us/j/89876765752?pwd=SGxWZTRZd0R1YVo5ajYySlk2c3pjUT09

**Announcement: Teacher list for Climate Survey** 

Contact Person: Heather Holliday

Department(s): Accountability , PowerSchool and IT

**Start Date**: 03/20/2023 **End Date**: 04/19/2023

Details: The SCDE has posted a list of your teachers pulled from the PCS system who will need to complete the climate survey for the state report card. If a staff member has an Termination date listed, they are showing as no longer with you in the state system and won't count in your ratings. They are included to confirm with you they will not be counted in the ratings. We hope this will help clarify who the SCDE has on their list for you for the teacher climate survey. Contact hholliday@erskinecharters.org with questions.

Announcement: FY23 TSI, ATSI, CSI, or Priority Funding Allocations

Contact Person: Jeanie Glover

Department(s): Additional Targeted Support and Improvement, Comprehensive Support and Improvement, Federal Programs

Finance

**Start Date:** 03/21/2023 **End Date:** 05/05/2023

Details: This announcement is a follow up to emails sent by Jeanie Glover to School Leaders on 3/21/23. The SC Department of Education has identified your school as in need of Targeted Assistance (TSI), Additional Targeted Assistance (ATSI), Comprehensive Support (CSI), or has other Priority needs. The SCDE's allocation to your school is attached in a memo outlining your school's designation status(s). A virtual meeting was held on 3/17/23, please find the slides attached as well. A recording is available on the Institute's website at: https://erskinecharters.org/federal-programs-professional-development-2/

Announcement: Accountability Manual Updated March 2, 2023

Contact Person: Heather Holliday Department(s): Accountability

**Start Date:** 03/21/2023 **End Date:** 04/20/2023

Details: Attached you will find the most recent accountability manual for 2022-2023. Contact hholliday@erskinecharters.org

with questions.

Announcement: State Aid to Classroom Funding Allocator (FY24 Projections)

Contact Person: John Li Department(s): Finance Start Date: 03/23/2023 End Date: 04/30/2023

Details: FY24 projection template to the estimated State Aid to Classroom funding.

**Announcement: FY23 Feedback Survey Results** 

Contact Person: Sarah Shealy

Department(s): Federal Programs Finance, Title I, Title II

**Start Date:** 03/24/2023 **End Date:** 04/23/2023

Details: Thank you for sharing and completing this year's Feedback Surveys. Not only do these surveys provide your school with valuable input for FY24 planning, but they also meet several Federal Grant Programming requirements. Attached in this announcement is a memo containing the link(s) to your school's responses. The results are laid out in a table and/or chart format to show overall responses and unique answers when available. If other views are needed please reach out and we will adjust as possible.

**Announcement: Awards Banquet Date and Performances** 

Contact Person: Ashley Epperson

Department(s): Leadership Start Date: 03/27/2023 End Date: 05/18/2023

Details: The 2023 Charter Institute at Erskine Awards Banquet will be hosted Thursday, May 18, 2023. The reception will begin at 4:00, with the Awards Banquet program beginning at 5:00. A 5-Year Celebration will directly follow the Banquet. An email will be sent to all attendees with this information and registration information, but please circulate this information to your nominees within your school. Registration Link: https://erskinecharters.formstack.com/forms/2023\_awards\_banquet\_rsvp Additionally, we are seeking performance groups to perform at the Banquet. If your school has a dance team, choir, or orchestra/band interested in performing, please email aepperson@erskinecharters.org. Thank you!

**Announcement: April 504 Coordinators' Training** 

Contact Person: Sarah Love

Department(s): Special Education and 504

**Start Date:** 03/27/2023 **End Date:** 04/27/2023

Details: 504 Coordinator Training will be held on April 27, 2023. Further information will be sent to school 504 Coordinators.

**Announcement: Advanced Placement Training Opportunity** 

Contact Person: Heather Holliday

Department(s): Assessment, Gift and Talented

**Start Date:** 03/30/2023 **End Date:** 04/29/2023

Details: Please see attached--communication from SCDE regarding AP training opportunities for teachers. Contact

hholliday@erskinecharters.org with questions or further contact information.

Announcement: CTE April Coding in PowerSchool info from SCDE

Contact Person: Heather Holliday

Department(s): CTE, PowerSchool and IT

**Start Date:** 03/30/2023 **End Date:** 04/29/2023

Details: Please see the attached information and reminders concerning CTE coding in PS for 10 month placement information.

Please contact hholliday@erskinecharters.org or cjunkins@erskinecharters.org with questions.

**Announcement: Graduation Rate Collection Training Class of 23 (9GR20)** 

Contact Person: Heather Holliday

Department(s): Accountability, PowerSchool and IT

**Start Date**: 04/03/2023 **End Date**: 05/11/2023

Details: This training is mandatory for all personnel in a school involved with the collection of data for the school's annual graduation rate. Training will be centered around the Enrich process as well as documentation needed for possible audit purposes. There should be at least one representative from each school who has a graduating class of students with a 9GR20. Contact hholliday@erskinecharters.org with questions. This meeting will be via zoom from 10:00-11:30. Zoom link for

your browser: https://erskinecharters.zoom.us/j/85695819076?pwd=WmZac21RVWtVYm96TXlpWk5pMjBCdz09

Announcement: School Counselor Academy/Roundtable 4 22-23

Contact Person: Heather Holliday

Department(s): State and Academic Programs

**Start Date**: 04/03/2023 **End Date**: 05/04/2023

Details: Join us for the final School Counselor Academy/Roundtable of the year May 4 from 10-11:30. Agenda TBD. Contact

hholliday@erskinecharters.org with questions. Zoom link for your browser:

https://erskinecharters.zoom.us/j/89627689174?pwd=QTIIeDUwUFkvdXhKRGFxaXN2SDhRUT09.

Announcement: State Level KRA training for 23-24

Contact Person: Heather Holliday Department(s): Assessment Start Date: 04/04/2023 End Date: 05/04/2023

Details: In preparation for the Fall 2023 administration of 4K and 5K readiness assessments, the following virtual trainings are being offered statewide. Pre-registration is required. One flyer is aimed for School Test Coordinators or other school leaders who may wish to add Trainer certification. The other is for New Teachers so they can attend training. Each of the trainings takes place in two parts and attendance at both parts is required. Registration is also required with the information on the flyers. Please contact hholliday@erskinecharters.org with questions.

Announcement: Pre-K (4K) mylGDIs training information

Contact Person: Heather Holliday Department(s): Assessment

**Start Date**: 04/04/2023 **End Date**: 05/04/2023

Details: Attached you will find resources for On Demand training for your 4K teachers to refresh their skills for this spring or next fall in administering mylGDls. Should you have any new 4K teachers join you for next year, this training will be required for them to complete. Contact hholliday@erskinecharters.org with questions.

Announcement: Free Enterprise Leadership Challenge Camp - Student Opportunity

Contact Person: Ashley Epperson

Department(s): Leadership Start Date: 04/06/2023 End Date: 06/30/2023

Details: The Free Enterprise Leadership Challenge (FELC) is a five-day summer program open to high school students entering the 10th, 11th, and 12th grades held on college campuses around the country. Erskine College will be hosting one session from July 16 to 20. Interested students must register by July 10. Please see the attached flyer for more information. Visit https://www.felcexperience.org/felc-registration to register. Please contact aepperson@erskinecharters.org with any questions.

**Announcement: Preparing for End-of-Year Closeout for Federal Grants** 

Contact Person: Jeanie Glover

Department(s): Federal Programs Finance

**Start Date**: 04/07/2023 **End Date**: 04/27/2023

Details: Federal Programs will host a virtual session on April 27, 2023, from 9:00 - 10:00 to share important end-of-year information regarding a school's federal grants. Topics will include equipment inventory and annual reconciliation, time and effort documentation, and general updates. Due to recent audit findings across the country, staff will focus heavily on new processes for inventory (items with a life expectancy of \$100 or more), including annual reconciliation and disposal. Please make sure someone from your staff attends this meeting. Link to Join:

https://erskinecharters.zoom.us/j/82274002781?pwd=UEJJNHICcnZnVUk2R3AzRERHT2lhZz09.

**Announcement: Planning for Post-ESSER** 

Contact Person: Jeanie Glover

Department(s): Federal Programs Finance

**Start Date**: 04/07/2023 **End Date**: 04/20/2023

Details: Federal Programs will host a virtual session on Planning for Post ESSER on Thursday, April 20, 2023, from 10:00 - 11:00. In this virtual session, staff will share information on preparing for the end of the federal COVID-relief funding (the ESSERs) as well as potential options to consider for the funding sustainability of high-impact academic strategies. Link to join: https://erskinecharters.zoom.us/j/83107638419?pwd=RFE4OVBMS04yMUNBd01MS2Q3bVF3UT09.

This meeting is optional.

**Announcement: FINAL Amendment Window for FY23 Grants** 

Contact Person: Lacy Lucas

Department(s): Federal Programs Finance

**Start Date:** 04/10/2023 **End Date:** 04/28/2023

Details: April 17th — LWS will open for ESSER II, ESSER III\*, Title I, Title II, and IDEA

Please indicate which grants you need to amend. The sooner you indicate which grants, the sooner the Team can open your sheets and the longer you have to make your changes.

The Team will review and reach out. Schools will have until April 21st to notify whether they want changes in LWS.

\*Per SCDE requirements, ESSER III Amendments may require stakeholder input depending upon the type of amendment.

April 21st -28th — Make Amendments in Google

The Team will review any changes throughout this time period and reach out as necessary to finalize the amendments.

May 1st-5th — SCDE Submissions

The Team will send all amended grants to the SCDE for approval

SmartFusion Budgets will be updated as quickly as possible after SCDE approval

Out of respect for all schools in the District, these deadlines are not flexible.

**Announcement: New MLP School Coordinator Training** 

Contact Person: Sally Fickling Department(s): Title III ESOL

**Start Date:** 04/10/2023 **End Date:** 05/11/2023

Details: New MLP School Coordinator Training will be held on May 11, 2023. Further information will be sent to school MLP

Coordinators.

**Announcement: SPED Coordinator Roundtable-May** 

Contact Person: Sarah Love

Department(s): Special Education and 504

**Start Date:** 04/17/2023 **End Date:** 05/03/2023

Details: The May SPED Coordinator Roundtable will be held on May 3, 2023. More information will be sent to the SPED

Coordinators prior to the meeting.

**Announcement: PowerSchool Monthly Webinar** 

Contact Person: Jason Jones

Department(s): PowerSchool and IT

**Start Date:** 04/17/2023 **End Date:** 04/21/2023

Details: The PowerSchool monthly webinar is scheduled for Thursday from 9:00-11:00.

Link to join is: https://erskinecharters.zoom.us/j/86984216437?pwd=aStFTjM5ZXpwUHd4aTVnQk85ZGg2Zz09

04/17/2023