# LET'S WORK SMART (LWS)

## Process Guide



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#### TABLE OF CONTENTS

(Select the Desired Page Number to be Sent to that Section)	
Get Started	<u>5</u>
Forgot Username	<u>6</u>
Forgot Password	<u>6</u>
Homepage Dashboard	<u>Z</u>
Multiple School Access	<u>8</u>
User Account	<u>9</u>
Change Password	<u>9</u>
Update Profile	<u>9</u>
Subscribe to Institute Insights	<u>10</u>
Subscribe to Alerts	<u>10</u>
Logouts	<u>10</u>
Glossary	<u>10</u>
LWS Roles Overview	<u>10</u>
Icon Description	<u>10</u>
User Submission Status	<u>11</u>
Document Submission Status	<u>11</u>
Submission Module Terminology	<u>12</u>
Submission Module	<u>13</u>
Submit from the Submissions Widget Process	<u>13</u>
Submit from the Submission Module	<u>14</u>
Submit from the Submission Document Status Widget	<u>15</u>
Submit from Project Management	<u>16</u>
Smart Forms	<u>17</u>



Announcements	<u>18</u>
Review Announcements from Dashboard Widget	<u>18</u>
Review Announcements from Announcements Module	<u>19</u>
Comments	<u>20</u>
Notifications	<u>21</u>
Institute Insights	<u>21</u>
Submissions Analysis Reports	<u>22</u>
Risk Analysis Overview	<u>22</u>
Submission Overview	<u>24</u>
Document Overview	<u>25</u>
Status Report	<u>26</u>
Calendar	<u>27</u>
Administration	<u>28</u>
Add New User	<u>28</u>
School Profile	<u>29</u>
View and Edit School Contacts	<u>29</u>
View and Edit Board Member Contacts	<u>30</u>



#### **GET STARTED**

Welcome to Let's Work Smart!

Portal link: <u>https://portal.letsworksmart.com/</u>

Using the url above, all users will be able to log into any of the modules under LWS. Enter your username and temporary password to log into the portal.





#### FORGOT USERNAME

Enter the LWS portal link below into your browser: <a href="https://portal.letsworksmart.com/">https://portal.letsworksmart.com/</a>

Click "Forgot Username".

The user will be taken to a screen and will be asked to enter the email address assigned to the account.

After the email address is entered and submitted, users will receive an email with the username.

The user can now use the username to log into the portal.

	<b>y</b>
Login	
Username	
myemail@gmail.com	۵.
Password	
Password	
🗆 Remember Me	<b>۹</b> Login
orgot Username	Forgot Dessword

#### FORGOT PASSWORD

Enter the LWS portal link below into your browser: <a href="https://portal.letsworksmart.com/">https://portal.letsworksmart.com/</a>

Click "Forgot Password".

The user will be taken to a screen and will be asked to enter the username assigned to the account.

After the username is entered and submitted, users will receive an email with the information to reset the password. The user should click the reset password link in the email.

The user will be taken to a different screen and will be asked to enter a new password and reenter the new password.

The user is now ready to enter the LWS portal.

Login	
Username	
myemail@gmail.com	
Password	
Password	
Remember Me  Cogin	
Forgot Username Forgot Password	



#### HOMEPAGE DASHBOARD

Ch	arter Institute at Erskine				× = + +	•	7 0	2 -	lustets
ш	Submissions @ 1		Dur O Darthe O Tax O	Avauluments 0 2	5	12.00 <b>(</b> 10	6	6.7	
	Submittees	(epartvient	Due Date	Antautoriset	Department		Start Oate	End Dat	De .
-	PY20 SmartPusion briel Context Form	Pederal Programs Perance	9455 (220	Testing Updates 41-2025	Appeoprent		04/01/2020	04/10/2	0520
-	& EVocational Validation	PowerSchool and IT	9462029	A I Marth Special Galition	Special Education	and 50	06/30/3620	04/03/2	1820
40	Red Cross On-one training	Tide In'	9496/202	I Family Holt Constantus Region is ACL/HCNOP	Human Resources	and 8-	09/77/2020	64/12/2	1920
	SEAMLE Conference Reinfourcement Documentation	Pederal Programs Peranca	0416/200	CDVD-18 Nexts Assessment Survey	Leadership		09/27/2600	04/10/2	1020
	PERT, ReaACT, and ACT Aspire Reinbursement Requests	Attestment	0410000	& FF16 CSI SmartFusion Budgets	Federal Programs	Financia	0000140160	64/10/3	1020
	Overse Rubic Review for the OCFE Spring 2000 OCFE Noting an	C78	0419/2020	Testing Harver Upsiates 3-23-2023	Absorrers		09/24/2520	04/05/2	1020
	20 Day Latter(Jan-Mar)	Tide-	0415/003	Livercopeted Nancher Vacances for 2020-2021	Harran Reissurce	and B.	00/20/2020	p4/15/2	1020
	a + 🚺 2 + +		2-2478.0000	+ + <b>0</b> = + +				1-100	A REPORT
	Submission Document Skatus			Internal Submissions Overview					
				No submission to English the new all distriction.					
	and the second			Contract		Scheenuk	ar .		
		- Junio 2015	- Fandra - Rever	Of the following plustering have no TP for 19-20 Marshall, Cole 1.	ve no MP for 19-30 Marshalt, Cole 8, No 1930 MP Simpson, Damarton)		denty of SC	9	¥
	Jame 1315		- Approved	If it we typically follow Richard One, but they have not adopted	but they have not adopted a calendar yet. They have a box. O		Charter School	9	4
				If the axis for a copy of the approved calendar but I do not have	there an upliced option on this submits, Odyo		Inline Learning	9	
	the second se			2 The Student Numbers are INIALD and do not match any com	rent or former Ockenside students	Coarolda	Collegiste Acad	- 9	4
								1-41214	4 thereis
	Overview of documents for :	submissions that are due in the next 30 da	ys.						

- 1. **Submissions Widget**: Quick overview of submissions with a due date within the next 2 weeks. Users can click the "Submissions" header and view the submissions module. The user can click the name of each submission to view and submit the requested requirements/documents.
- 2. Announcements Widget: Quick overview of announcements. Users can click the "Announcements" header to view the announcements module. The user can click the name of each announcement to view the details.
- 3. **Submission Document Status Widget**: Quick overview of the submission status of the documents by the users/schools. It will show items up to 30 days out. Users can click the graph or the series to view the submissions for that category.
- 4. **Notifications Widget**: Quick overview of new comments from the district administrator view and to respond to the comments.
- 5. **Calendar**: Interactive calendar for users/schools to plan their time to meet due dates.
- 6. **Help**: Users can access user manuals and help resources.
- 7. **Profile**: The user will be able to change their password, make changes to the profile and logout of the portal.



The following buttons are located on the far left-hand side of the LWS homepage:

8. Homepage Button	9. Submissions Module
10. Project Management Module	11. Notification Module
12. School District Submissions and	Announcement Updates Module

- 8. **Homepage Button**: The user can go back to the homepage/dashboard by clicking on the homepage button.
- 9. **Submission Module**: This module will allow the user to view all of the submissions that they are assigned.
- 10. **Project Management Module**: One or more submissions can be linked to a project or multiple projects. Users can review submissions based on projects.
- 11. **Notification Module**: Comments sent by the district for any submission can be viewed right here in the notification module on the dashboard.
- 12. **District Submissions and Announcements Updates Module**: Users will receive weekly updates from the district by a set date and time. The updates will include submissions and announcements that are due for the school. These updates are customized and users will only see the updates that they are accountable for.

#### MULTIPLE SCHOOL ACCESS

	Huntsville High School	- <b>(</b>	<b>a</b> ?	Robe	rt
its					
	Department	St	tart Date	End Date	
Workshop	Academic Servic	ces, A 01	1/07/2017	01/20/2017	*
als Retreat	Academic Servic	es, A 01	1/07/2017	01/20/2017	
01	Academic Servic	es, A 01	1/07/2017	01/20/2017	

Only users that have access to multiple schools will be able to view this feature. Users can click on the drop-down menu to choose the school they would like to work from. Once the school is selected, the portal view is changed to the selected school's mode.



#### USER ACCOUNT CHANGE PASSWORD



Change Password	
NOTE: Password must be minimum of eight	characters with at least one special character and one number.
Current password	
New password	
Confirm new password	
	Change password

To change the password for your account:

- 1. Hover over the top-right corner and click on the name.
- 2. From the drop-down menu, click change password.
- 3. The user will be allowed to change their password on the next screen.



To modify your user profile:

- 1. Hover over the top-right corner and click on the name.
- 2. From the drop-down menu, click on the profile button.
- 3. The user will be allowed to add/modify the information on the new screen.

Personal Info	
First Name	Elizabeth
Middle Name	
Last Name	Riberdy
Display Name	SAPIntern
Gender	Not Set 🔻
Email	insert email
PhoneNumber	
Profile Picture	Upload Profile Picture
Subscribe to Institute Insights	(YES []] ()
Subscribe to Alerts	YES III
Increase Color Contrast	
	Save

Subscribe to Institute

04/27/2021

Insights

#### SUBSCRIBE TO INSTITUTE INSIGHTS

By turning on this feature, the user will start receiving the Institute Insights, which is a weekly district submission and announcements update newsletter delivered via email. Users can turn this feature on or off.

#### **SUBSCRIBE TO ALERTS**

By turning on this feature, the user will start receiving alerts from the district for submissions. Users can turn this feature on or off.

#### LOGOUT

To logout of the portal:

- 1. Hover over the top-right corner and click on the name.
- 2. From the drop-down menu, click on the logout button.
- 3. The user will be logged out of the session.
- 4. The user will have to log in again to begin a new session.

#### GLOSSARY LWS ROLES OVER VIEW

Name	Description
User Admin	School-level access limited to the departments assigned by the Admin. This role will be able to create users. All School Leaders/Principals are automatically assigned this role by the Institute.
User	School-level access limited to the departments assigned by the Admin.

#### **ICON DESCRIPTION**

Name	Description
4	New submission notification.
	High priority submission notification.
ł	Low priority submission notification.
	Overdue submission notification.



115/11/2/12/1



YES III



#### **USER SUBMISSION STATUS**

A submission can have one or more documents and/or smart form requirements that the user needs to submit. The user status will show the overall status of the requirement.

	Narrative for School Report			(	- Pending - Review - Denied Approved - Exempt		
	Due Date: 06/30/2020	Department: Leadership	Priority: Medium				
	My Status: Approved	Tags: None					
Description: Updated narrative for the school report card. For existing schools, last year narrative is provided. For first year schools, examples of narratives as well as narrative guidelines are provided. Notes: None				13			
					days left	′	

Name	Description
Pending	The user/school has not submitted any documents/evidence.
In Progress	The user/school has not submitted all of the requested documents/evidence.
Review	The user/school has submitted the requested documents/evidence and is ready for review.
Denied	The documents/evidence has been reviewed and is denied for re-submission.
Approved	The documents/evidence has been reviewed and is approved.
Exempt	As needed, the district can set a document requirement as exempt.

#### **DOCUMENT SUBMISSION STATUS**

The status of a single document that is requested for the submission.

Document Name	Due Date	Status O	Accepted Type	Document 0	History
Acknowledgement Form for Error Free QDC4 DQR Reports	06/19/2020	Review	all	View Submitted Document	୭

Name	Description
Pending	The user/school has not submitted any documents/evidence.
Review	The user/school has submitted the requested documents/evidence and is ready for review.
Denied	The documents/evidence has been reviewed and is denied for re-submission.
Approved	The documents/evidence has been reviewed and is approved.
Exempt	As needed, the district can set a document requirement as exempt.



#### SUBMISSION MODULE TERMINOLOGY

School Reopening Plans					<ul> <li>Pending — Review — Denied</li> <li>Approved — Exempt</li> </ul>
Due Date: 07/17/2020 1 Department: "F Finance "	ederal Programs 2	Priority: High 3			
My Status: Pending 🛛 4	5				
Description: School reopening plans that have been shi before the start of school. The reopening plan of each s Please submit your school reopening plan through this you need guidance.	ared with students and chool is a local decisior submission. Please cor	parents must be sul n and should be ada ntact Sherri Herbst if	bmitted to the Insititute via the LWS Portal pted to local needs during the reopening p you have any questions relating to this su	30 days process. bmission or if 6	8 days left
Notes: None 7					
Document Name Due Date	Status 🚯 🛛 Acce	epted Type	Document 🕄	History	
School Reopening Plan 8 07/17/2020 9	Pending 10 pdf	11	Submit Document 12	້າ 13	
Files 14					

- 1. Date when the user has to submit the evidence requested in the submission/requirement.
- 2. The user will identify which department requested the submission/requirement.
- 3. Submissions are categorized as high, medium, or low **priority** depending on the importance and urgency.
- 4. Refer to the User Submission Status in the glossary.
- 5. The administrator can create **tags** under which a submission can be categorized.
- 6. The administrator's **expectation** on what the user/school needs to submit to meet the requirement.
- 7. Additional information about the submission. The administrator can also provide more guidance about the submission.
- 8. **Title** of the requirement provided by the administrator.
- 9. Date when the user has to submit the evidence requested in the submission/requirement.
- 10. Acceptable file type provided by the administrator (word, excel, pdf, image, all)
- 11. Status of the document (Pending, Denied, Review, and Approved) Refer to **document submission status** table in the glossary.
- 12. **Upload file**: Users can upload the evidence using the upload file feature. Once uploaded, the user will see that 100% of the file is uploaded with a "Done" symbol.
- 13. **History**: Users can upload evidence any number of times until the set due date. Users can access the previous documents submitted using the history icon.
- 14. **Sample documents** provided by the administrator to assist the school/user for reference/guidance.



#### SUBMISSION MODULE

The Let's Work Smart system uses UTC time zone for all dates which is a standard time zone to support clients from various time zones like eastern, central, pacific etc. The cut off for submissions deadlines are midnight UTC which means it's **7pm on the date that it is due**.

There are four ways to submit the evidence for the submissions:

- 1. Submission widget (Homepage/Dashboard)
- 2. Submission module (Sidebar)
- 3. Submission document status widget (Homepage/Dashboard)
- 4. Project management (Sidebar)

#### SUBMIT FROM THE SUBMISSIONS WIDGET

Click any task/submission from the dashboard/homepage.

Submission	Department	Due Date
Title I Plan on the Member Center	Title I	01/11/2017
High Quality Professional Development	Title III/ESOL	01/15/2017
Parent Involvement	Title III/ESOL	01/15/2017
English Language Program Staff Training	Title III/ESOL	01/15/2017
List of English Learners Special Population	Title III/ESOL	01/15/2017
Test Scores Review of English Learner Subgroup	Title III/ESOL	01/15/2017
Data analysis on student populations	Title III/ESOL	01/15/2017

The user will be taken to the actual submission page. The user will be able to see more details about the requirements for the submission.

School Reopening Plans						<ul> <li>Pending — Review — Denied</li> <li>Approved — Exempt</li> </ul>
Due Date: 07/17/2020	Department: Finance "	'Federal Program	s Priority: High			
My Status: Pending	Tags: None					
Description: school reopening r before the start of school. The r Please submit your school reop you need guidance. Notes: None	pians that have been s reopening plan of each pening plan through th	nareo with stude o school is a local is submission. Ple	nts and parents must t decision and should be ease contact Sherri Her	e submitted to inclain heintitute via the a adapted to local needs during the r bst if you have any questions relatin	LWS Portal 30 days eopening process. g to this submission or if	days left
Document Name	Due Date	Status	Accepted Type	Document 0	History	
School Reopening Plan	07/17/2020	Pending	pdf	Submit Document	ి	
Files						

Users can use the "Submit Document" button to upload the evidence requested.



#### SUBMIT FROM THE SUBMISSION MODULE

Click the "Submission" icon on the sidebar.

	Submissions		
â		Department	Due Date
-	Comprehensive Needs Assessment	Title II	09/14/2016
	! Title II Activity Request	Title II	09/14/2016

The user will be taken to the submission module and will see a list of all submissions that are assigned to their role/department.

Due from: 6/15/2020	: 6/30/2020				2	Export to Excel
Submission Name	Department	Priority :	Due Date	Tags	My Status	
<b>T</b>	Select 🔹	Select 🔻		Select 🔹	Select 🔻	3
Teacher Certification 75/25	Leadership	Medium	06/17/2020		Review	Details
QDC4 Error Free DQR Errors in SCDE	PowerSchool and IT	High	06/19/2020	Compliance	Review	Details 4
2019-2020 Chronic Absenteeism S	PowerSchool and IT	High	06/19/2020	Compliance	Pending	Details
🐥 PS Admins End of Year (EOY) Scho	PowerSchool and IT	High	06/26/2020	Compliance	Pending	Details
FY20 Audit Engagement Letter	Finance	High	06/30/2020		Review	Details
Narrative for School Report	Leadership	Medium	06/30/2020		Approved	Details
Summer Survey	Leadership	Medium	06/30/2020		Approved	Details
						1 - 7 of 7 items

- 1. Users can change dates to extend their search criteria.
- 2. Users can export the search criteria of submissions to a spreadsheet.
- 3. Users can modify the search criteria using the **filters** provided.
- 4. To review more details/provide more evidence for each submission, the user should click the "Details" button. The user will be taken to the actual submission page. The user will be able to see more details about the requirements for the submission. Users can then use the "Submit Document" button to upload the evidence requested.

School Reopening Plans						<ul> <li>Pending — Review — Denied</li> <li>Approved — Exempt</li> </ul>
Due Date: 07/17/2020	Department: "Fe Finance "	ederal Programs	Priority: High			
My Status: Pending	Tags: None					
Description: School reopening plans before the start of school. The reop Please submit your school reopenin you need guidance. Notes: None	: that have been sha ening plan of each s g plan through this :	red with student chool is a local d submission. Plea	is and parents must be ecision and should be a se contact Sherri Herbs	submitted to the Insititute via the LWS Porta dapted to local needs during the reopening t if you have any questions relating to this s	al 30 days process. ubmission or if	8 days left
Document Name	Due Date	Status	Accepted Type	Document	History	
School Reopening Plan	07/17/2020	Pending	pdf	Submit Document	5	



#### SUBMIT FROM THE SUBMISSION DOCUMENT STATUS WIDGET

Click on the "Pending" section of the graph or the listed series, or the listed series, which is color-coordinated according to the status of the submission.

Note: The user can also click any pending portion of the graph to review other status reports (Pending, Review, Denied, and Approved).



The user will be taken to the page below. The user will see all of the Pending submissions. The user can modify the search criteria using the filters provided, as shown below.

Due from:         6/15/2020         Image: Comparison of the state o						Export to Excel
Submission Name	Department :	Priority :	Due Date :	Tags :	My Status	
<b>T</b>	Select 🔹	Select 🔻		Select 🔹	Select 🔻	
Teacher Certification 75/25	Leadership	Medium	06/17/2020		Review	Details
QDC4 Error Free DQR Errors in SCDE	PowerSchool and IT	High	06/19/2020	Compliance	Review	Details

After clicking the "Details" button, the user will be taken to the submission page and will be able to see more details about the requirements for the submission.

School Reopening Plans						<ul> <li>Pending — Review — Denied</li> <li>Approved — Exempt</li> </ul>
Due Date: 07/17/2020	Department: "Feo Finance "	deral Programs	Priority: High			
My Status: Pending	Tags: None					
Description: School reopening plans before the start of school. The reope Please submit your school reopening you need guidance. Notes: None	that have been shar ening plan of each sci g plan through this si	ed with student: hool is a local de ubmission. Plea:	s and parents must be si cision and should be ad se contact Sherri Herbst	ubmitted to the Insititute via the LWS Porta lapted to local needs during the reopening j if you have any questions relating to this su	l 30 days process. ubmission or if	8 days left
Document Name	Due Date	Status	Accepted Type	Document	History	
School Reopening Plan	07/17/2020	Pending	pdf	Submit Document	3	

Users can use the "Submit Document" button to upload the evidence requested.



#### SUBMIT FROM PROJECT MANAGEMENT

Click the "Project Management" icon from the sidebar on the homepage.

<b></b>	Submissions
æ	Submission
	Comprehensive Needs Assessment
	Nitle II Activity Request
4	! Title IDEA Activity Request

The user will be taken to the "Project Management" page. The user will see a list of all projects that the administrator has assigned to the school/user.

Project Name	Priority	Start Date	End Date	Due Date	_
$\odot$	$\odot$				1
Title III Desk Audit	High	06/30/2016	06/29/2017	06/29/2017	Deta
Title I Annual District Audit	High	06/30/2016	06/29/2017	06/29/2017	Deta
Title I Desk Audit	High	06/30/2016	06/29/2017	06/29/2017	Deta
McKinney-Vento Homeless Education	High	06/30/2016	06/29/2017	06/29/2017	2 Deta
IDEA-Finance	High	06/30/2016	06/29/2017	06/29/2017	Deta
CATE	High	06/30/2016	06/29/2017	06/29/2017	Deta
Title III	High	06/30/2016	06/29/2017	06/29/2017	Deta
Title II	High	06/30/2016	06/29/2017	06/29/2017	Deta
Title I	High	06/30/2016	06/29/2017	06/29/2017	Deta

- 1. The user can modify the search criteria using the **filters** provided.
- 2. Click the "Details" button. The user will be taken to the project page. The user can **review more details** of the project including all the submissions assigned to that project.

School Reopening Plans						- Pending - Review - Denied Approved - Exempt
Due Date: 07/17/2020	Department: "Fe Finance "	ederal Programs	Priority: High			
My Status: Pending	Tags: None					
Description: School reopening plans before the start of school. The reop Please submit your school reopenin you need guidance. Notes: None	: that have been sha ening plan of each s g plan through this :	ired with student chool is a local d submission. Plea	ts and parents must be s ecision and should be ac ise contact Sherri Herbst	ubmitted to the Insititute via the LWS Porta dapted to local needs during the reopening if you have any questions relating to this s	al 30 days process. ubmission or if	8 days left
Document Name	Due Date	Status	Accepted Type	Document	History	
School Reopening Plan	07/17/2020	Pending	pdf	Submit Document	ອ	

Users can use the "Submit Documents" button to upload the evidence requested.

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#### **SMART FORMS**

Smart forms feature allows the school district to collect surveys from schools. Once the user is on the "Submission" page, the user will see the section where they can complete the requested questions.

DMH » Submissions » E	ESSA Webinar					🔉 Comments 🗖 Ret
ESSA Webinar						Pending Review Denied Ap
Due Date: 01/20/2017	Departi	ment: Title I	Priority:	Medium		Exempt
My Status: Pending	Tags: N	lone				
Description: ESSA						
Notes: None						Q
Requirements for this su	ibmission have n	ot been posted.				0
Document Name	Due Date	Accepted Type	Status	Document	History	days left
1) Name of the sec	rron attandir - th	a wahira a *				
1) Name of the per 2) Will additional st Yes	rson attending th	e webinar. * ebinar? *				
1) Name of the per 2) Will additional st Yes No Yes	rson attending th	e webinar. * ebinar? *				



#### **ANNOUNCEMENTS**

The user has two options for reviewing announcements.

#### **REVIEW ANNOUNCEMENTS FROM DASHBOARD WIDGET**

Click on "Announcements" from the dashboard.

Announcements ()	Active 2	New 🌀 🔺 Active	0 希 New 0
Announcement	Department	Start Date	End Date
🐥 ! June 30th Federal Reimbursements	Federal Programs Finance	07/01/2020	07/17/2020
Rural Tech Project Grant Opportunity	CTE, Leadership	07/06/2020	07/24/2020
			1 - 2 of 2 items

#### The user will then be taken to the "Announcements" page.

tart Date:         7/1/2020         T         Pilo         Deport to Excel										
Announcement Name	Department	Priority	Start Date	End Date	Tags	Is Archived				
<b></b>	Select	Select 🔹			Select 🔹	Select 🔻				
School Revenue and Expenditures Reporting	Finance, New Schools, Transfer Schools	Medium	07/14/2020	08/28/2020		No	Details			
🐥 School Funding Memo	Finance, New Schools, Transfer Schools	Medium	07/14/2020	08/28/2020		No	Details			
School Contributions and Donations	Finance, Transfer Schools	Medium	07/09/2020	08/08/2020	Compliance	No	Details			
🐥 June 30th Federal Reimbursements	Federal Programs Finance	High	07/01/2020	07/17/2020		No	Details			
SREB K-12 Recovery Task Force Resources	Leadership	Medium	07/01/2020	07/31/2020		No	Details			
						1	- 5 of 5 items			

#### The user will see more details about the announcement once they click on the "Details" button.

	€ DMH » Announcements » View Announ	cement - SC Voucher Program - Homeless Initiative - Slots are Still Available!	X Close					
æ	SC Voucher Program - Homeless Initiative	- Slots are Still Available!						
Þ	Priority: Medium Department: Federal Programs Contact Person: stgappadmin							
	Start Date: 08/25/2016	End Date: 09/24/2016						
	McKinney-Vento families we serve as prior complete a registration or needs assessm application process, please send required Program, Post Office Box 100160, Columbu updated to include current participation in criteria for you to use as a parameter to n services and appears to meet the criteria ( homeless childcare voucher by itself does there is a reason your district is not reque	ity for these vouchers. These vouchers are not only for all-day care, but also for after school care, and summer care programs for children less than 13 years of age. It is our hope is that as j ent with the parents of our McKinney-Vento students, you inform them of the SC Childcare Voucher Program Homeless initiative and even assist in completion of the forms if possible. To sit documents directly to the Department of Social Services. Applications may be emailed to Michele Gallman at Michele.gallman@dss.cgov or by mailed to: Attention: Michele Gallman, SC Vo (as, C2 2920-316). If you have questions regarding the applications packet or voucher eligibility, please contact Michele at 803-898-2556. The Documentation of McKinney-Vento Status has al is a drug or alcohol or mental health treatment program. The Q and A has also been updated. You are not responsible for determining final voucher eligibility. JSS simply wanted to share th arrow down who may be eligible for the vouchers. DSS will make the final determination. It is our role to evaluate for McKinney-Vento eligibility. If eligible and the parent/student needs child i.e. unemployed but in school with low income), please tell the parent/student about the vouchers. If you have any questions or concerns regarding the process, please contact Michele of sting the vouchers, please let me know to see if we can something to help.	vou nplify the ucher so been e eligibility lcare e r me. If					
	44 KiB Download	Image: Second system       Image: Second system <td< th=""><th></th></td<>						

The user can click the "Close" button to go back to the announcement page.

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#### **REVIEW ANNOUNCEMENTS FROM ANNOUNCEMENTS MODULE**

From the homepage, click the "Announcements" icon on the sidebar. Users will then be taken to the "Announcements" page, where they can see all of the announcements from the departments they are responsible for.

nnouncement Name		Department	Priority	Start Date	End Date	
	$\odot$	Select •	Select 🔻 🕤			3
Accountability Workshop		Academic Services, Authorizing Quality, Human Resources, Communications, Finance, Technology Service	Medium	01/07/2017	01/20/2017	Details
School Principals Retreat	School Principals Retreat Academic Services, Authorizing Quality, Human Resources, Communications, Finance, Te		Medium	01/07/2017	01/20/2017	Details
ESSA Webinars Academic Services, Authorizing Quality, Human Resource		Academic Services, Authorizing Quality, Human Resources, Communications, Finance, Technology Service	Medium	01/07/2017	01/20/2017	Details

- 1. Users can **change dates** to extend their search criteria.
- 2. Users can export the search criteria of submissions to a spreadsheet.
- 3. The user can modify the search criteria using the **filters** provided.
- 4. Click the "Details" button. The user will be taken to the individual announcement page. The user can **review more details** of the announcement.

	t → DMH » Announcements » View Announcement - SC Voucher Program - Homeless Initiative - Slots are Still Available!									
۵	SC Voucher Program - Homeless Initiative - Slots are Still Available!									
>	Priority: Medium	Department: Federal Programs	Contact Person: stgappadmin							
N	Start Date: 08/25/2016	End Date: 09/24/2016								
	Message: Dear McKinney-Vento Liaisons, The SC Childcare Voucher Pro McKinney-Vento families we serve as priority for these vouchers. These complete a registration or needs assessment with the parents of our M application process, please send required documents directly to the De Program, Post Office Box 100160, Columbia, SC 29202-3160. If you have updated to include current participation in a drug or alcohol or mental criteria for you to use as a parameter to narrow down who may be eligi services and appears to meet the criteria (i.e. unemployed but in schoo homeless childcare voucher by itself does not initiate a Child Protective there is a reason your district is not requesting the vouchers, please let	ram Homeless Initiative for McKinney-Vento families still has slots available! As you kno vouchers are not only for all-day care, but also for after school care, and summer care p Kinney-Vento students, you inform them of the SC Childcare Voucher Program Homele partment of Social Services. Applications may be emailed to Michele Gallman at Michele questions regarding the application packet or voucher eligibility, please contact Michel ealth treatment program. The Q and A has also been updated. You are not responsible ole for the vouchers. DSS will make the final determination. It is our role to evaluate for with low income), please tell the parent/student about the voucher program applicatio Service investigation. School districts have requested very few vouchers. If you have any me know to see if we can something to help.	w, the South Carolina Department of Social Services (DSS) has targeted the rograms for children less than 13 years of age. It is our hope is that as you is initiative and even assist in completion of the forms if possible. To simplify the gallman@dss.sc.gov or by mailed to: Attention: Michele Gallman, SC Voucher at 803-898-2556. The Documentation of McKinney-Vento Status has also been for determining final voucher eligibility. DSS simply wanted to share the eligibility McKinney-Vento eligibility. If eligible and the parent/student needs childcare n process. Please be assured that according to the voucher program, the rquestions or concerns regarding the process, please contact Michele or me. If							
	4 KiB Download	PDF 9 KiB pwnload	9 9 9 9 9 1.7 KiB Download							

The user can click the "Close" button to go back to the "Announcements" page.



#### COMMENTS

Use the "Comment" button on the submission page to provide quick updates or seek information about a particular submission.



After the user clicks the "Comments" button, a pop-up window will open for the user to send comments.

Users can send comments from the pop- up window.

The user can close the comment box by clicking the "X" button on the top-right of the comment box.

The user can see the title of the submission on the header of the comment box.

Comments - Title I Planning meeting 2016 - Title I - 10/28/2016		×
Application Admin Just a friendly reminder that the due date has been moved to to next Friday	Ø Sat Oct 15 2016 3:19:48 PM , October 12, 2016.	
We have completed our planning meeting. We will upload it today.	et St	end



#### NOTIFICATIONS

The LWS system allows users to review new comments for any submission through the "Notification" Dashboard Widget.

- 1. Click on the "Submission" icon to review the submission from which the comment was initiated.
- 2. Click the "View Comments" icon to review the comment history and respond to the latest comment.

3. The user needs to click on the check box, indicating that the user has read the comment in order to **remove it from the notification widget**.

Noti	fications 🕄			
1	Comment	School/User	2	3
Ø	MOST RECENT COMMENT	SCHOOL NAME	Q	<b>~</b>
(		1	- 1 of 1 it	ems

#### **INSTITUTE INSIGHTS**

Users will receive weekly updates from the district by a set date and time (Institute Insights). The updates will include submissions and announcements that are due for the school within the next 30 days. These updates are customized and users will only see the updates that they are accountable for. The User can click on the "Institute Insights" icon on the sidebar to see the history of the updates sent each week.

	t Home » DMH » Institute Insights								
۵	These are the updates from the district, which includes submissions and announcements that are due from the school. These updates are customized and users will only see the updates that they are accountable for.								
	File Name	Notified Date							
	Institute Insights - 06/15/2020	06/15/2020							
	Institute Insights - 06/08/2020	06/08/2020							
	Institute Insights - 06/01/2020	06/01/2020							
	Institute Insights - 05/25/2020	05/25/2020							
	Institute Insights - 05/18/2020	05/18/2020							
	Institute Insights - 05/11/2020	05/11/2020							
	Institute Insights - 05/04/2020	05/04/2020							
	Institute Insights - 04/27/2020	04/27/2020							
	Institute Insights - 04/20/2020	04/20/2020							
	Institute Insights - 04/13/2020	04/13/2020							
	Institute Insights - 04/06/2020	04/06/2020							
	Institute Insights - 03/30/2020	03/30/2020							
	Institute Insights - 03/23/2020	03/23/2020							
	Institute Insights - 03/16/2020	03/16/2020							

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#### SUBMISSIONS ANALYSIS REPORTS

Users can access several interactive reports that will provide submissions status of the requirements. Users can access these reports under the "Submission Module". Users can view the following reports: Risk Analysis, Submission Overview, Document Overview, and Status Report.

#### **RISK ANALYSIS OVERVIEW**

Each of the "Risk Analysis" reports presented in this tab can be filtered by Departments or Tags. There are four reports that can be viewed in this section:

1. **Overdue-Late-Missed**: This report shows what percentage of the user's school's submissions are overdue, were late, or were missed. It also compares the school's percentages to the other schools in this district.



2. **Departments**: This report allows the user to compare their school's performance on a departmental basis. The report allows the user to see how many of each of the following indicators applies to submissions done by a particular department: Total Submissions, Submitted on Time, Submitted Late, Missed, and Exempt.



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3. **Tags**: This report allows the user to compare their school's performance by tag. The report allows the user to see how many of each of the following indicators applies to submissions done with a particular tag: Total Submissions, Submitted on Time, Submitted Late, Missed, and Exempt.



4. **Overall Counts**: This report allows the user to get a record of the specific counts of each parameter listed above for their school.





Submission Overview

#### **SUBMISSION OVERVIEW**

Users will be able to review the status of their requirements for their role while using the "Submission Overview" feature.



- 1. Users can use the drop-down menu to view the status of the submissions for the selected **department**.
- 2. Users can use the drop-down menu to view the status of each submission based on the selected **tags**.
- 3. Users can customize **dates** for the submission they would like to view.
- 4. The user can **download evidence** submitted for the entire department using the download document feature. Note: This button is only active when only one department is selected.
- 5. Users can click on the **status** and a pop-up menu will open with the submissions that are listed for that status.
- 6. Users can click any portion of the graph and a pop-up menu will open with the submissions that are listed for that **status**.



#### **DOCUMENT OVERVIEW**

The user will be able to view selected or overall list of documents submitted while using the "Document Overview" feature.



Ge	eorge Benton C	County Sch	ool Distrie	ct	Lexington Hi	gh	٣	2 🛗	Robert
	DMH » Overview	Submission Doc	ruments						
<ul> <li>▲</li> <li>▲</li> </ul>	1 All Departments		2	All	▼ 3 Rev	iew 🔻	4 10/10/2016	02/09/2	017 🛗
4	5 🔊 Export to Exc	el							
	Drag a column hea	ader and drop it Due Date	here to group b	by that colu	umn Document	Uploaded By	Uploaded Date	Document Status	
6	$\odot$		Select 🔻	$\odot$	$\odot$	$\odot$			7
	Paraprofessional Documentation	01/18/2017	High		Paraprofessional Documentation	Robert James	10/15/2016	Review	Details
	Comprehensive Needs Assessment	10/25/2016	High	8	Comprehensive Needs Assessment	Robert James	10/15/2016	Review	Details
	Title II Activity Request	10/25/2016	High		Title II Activity Request	Robert James	10/15/2016	Review	Details

- 1. Users can use the drop-down menu to view the documents for each submission for the selected **department**.
- 2. Users can use the drop-down menu to view the documents for each submission based on the selected **tags**.
- 3. Users can use the **document status** drop-down menu to view the documents for the selected status (All, Pending, Review, Denied, Approved and Exempt)
- 4. Users can customize **dates** for the documents they would like to view.
- 5. Users can use the **"Export to Excel"** button to export the selected information to an Excel spreadsheet.
- 6. Users can modify the search criteria using the **filters** provided.
- 7. Users can use the "Details" button to **view the submission**. The user will be redirected to the actual submission page.
- 8. Users can view the **document submitted for the requirement** by clicking on the document link.



E Status Report

#### **STATUS REPORT**

The user will be able to view and print the submission status based on the selected options.



- 1. Users can use the drop-down menu to view the report for the selected department.
- 2. Users can use the drop-down menu to view the report for the selected tags.
- 3. Users can customize **dates** for the report they would like to view.

Note: Users can print or download the report to the computer.



#### CALENDAR

The calendar feature allows users to allocate their time wisely on items that need their attention. The calendar view provides submissions and announcements with due dates by departments and tags. This will allow the schools to review items in a timely, consistent, and predictable manner.

Ge	orge Benton C	ounty School	District	Huntsville High	School	<b>→</b>	? Robert			
	All Types 1	▼ Select Departme	ents to filter 2	Select 1	ags to filter <b>3</b>	4	Save Preferences			
æ	Export to PDF	5					6 Month 🔻			
>	Today 🔺 🕨 🛗 January, 2017									
~	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday			
	25 Annual	26 7	27	28	29	30 Time and Effort Time and Effort	31			
	01	02 Planning	03	04	05	06	07 ESSA Webinars School Accountability			

- 1. Users can view the drop-down menu to **view either submissions or announcements**. If nothing is selected, the user can see both submissions and announcements. Submissions and announcements have different color-codes to make it easier for the user.
- 2. Users can view announcements and/or submissions based on the **departments** selected using the drop-down menu.
- 3. Users can view announcements and/or submissions based on **tags** selected using the drop-down menu.
- 4. The user can use the "Save Preferences" button to **save the search criteria**. Once saved, the user will first view the calendar based on the saved preference.
- 5. Users can use the **"Export to Excel"** button to export the selected information to an Excel spreadsheet.
- 6. Users can select the **time frame** they would like to view the calendar as (day, week, work week, month, or agenda).
- 7. The user can click on each submission or announcement on the calendar and the user will be redirected to that particular submission or announcement to **view full details**.

#### **ADMINISTRATION ADD NEW USER**

It is the responsibility of the School Leader to add new personnel from their school into the Let's Work Smart database. The steps for adding a new user to the school are as follows:

- 1. Click on the gear icon on the toolbar on the right side of the dashboard. Then, select the "Users" button.
- 2. Select the "Add User" button on the upper right-hand side.
- 3. Fill out the new user's information in the "User Info" tab.
- a. The username should be the **user's email address**.
- b. Fields for middle name, gender, and description are optional.

e Home » Administration » Users » Add Use	r		🖺 Save 🥎 Save and Return 🗶 Close
User Info Address Departments			
User name	Display Name	Password	Confirm password
		Welcome@01	Welcome@01
First Name	Middle Name	Last Name	Gender
			Not Set 🔻
Email	Role		
	User	v.	
Description			

4. (Optional) Enter the new user's address in the "Address" tab.

♣ Home » Adr	ministration	» Users » Add Use	🖺 Save	Save and Return	X Close
User Info	Address	Departments			
User Addr	ress			+ Add Ad	ldress

5. Select any departments that the new user needs access to in the "Departments" tab.



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#### SCHOOLS PROFILE VIEW AND EDIT SCHOOL CONTACTS

To view the contacts for your school:

- 1. Click on the gear icon for settings.
- 2. From the drop-down menu, click "Schools Profile".
- 3. Once the profile has loaded, click the "Contacts" tab in the upper left-hand corner.
- 4. From this page, you can view or edit the contacts listed for your school.
- 5. To edit, you click on each box for the role you desire. You must fill out the first name, last name, email, and phone number in order to save the contact.
- 6. School contacts must be updated by the Institute deadline annually. School contacts should also be updated throughout the year if any changes to personnel occur.

ary Contact Info Contacts Board							Created by Ashley Ep
osition	First Name	Last Name	Email	Phone Number	Ext	Cell Number	Full Address
hool Lead	FirstName	LastName	Email	Phone			
sistant Principal(s)							
iministrative Assistant							
ademic Advisor							
ccountability Coordinator/Director							
countant							
sessment Coordinator							
nefits Coordinator							
okkeeper							
reer and Technical Education Coordinator							
mmunication and Media Contact							
mprehensive Health Coordinator							

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Summary	Contact Info	Contacts	Board	
Positi	on			Fi



#### VIEW AND EDIT SCHOOL BOARD MEMBER CONTACTS

To view the Board Member contacts for your school:

- 1. Click on the gear icon for settings.
- 2. From the drop-down menu, click "Schools Profile".
- 3. Once the profile has loaded, click the "Board" tab in the upper left-hand corner.
- 4. From this page, you can view or edit the Board Member contacts listed for your school.
- 5. To edit, you click on each box for the role you desire. You must fill out the first name, last name, email, and phone number in order to save the contact.
- 6. Board contacts must be updated by the Institute deadline annually. Board contacts should also be updated throughout the year if any changes to personnel occur.



#### 

Summary Contact Info	Contacts Board					Created by Ashley Epperson on 3/18/2020
Position	First Name	Last Name	Email	Phone Number	Ext Cell Number	Full Address
Chairman						
Vice Chairman						
Secretary						
Treasurer						
Member						
Member						
Member						
Member						

#### -END OF PROCESS GUIDE-